



## DOCUMENTS NEEDED FOR LOANS

### **EMPLOYEE/RETIRED**

- Completed Loan Application
- Current Pay Stubs
- Last Year's Tax Return
- Any Benefit Letters, i.e. Social Security, Disability

### **SELF-EMPLOYED**

- Completed Loan Application
- Profit/Loss Statement
- Last Year's Tax Return
- Three (3) Months Bank Statements

### **FOR BOTH**

- Fire Insurance Information
- If a Refinance, Please Provide an Account History From Your Existing Lender
- Declaration of Intended Use
- Emergency Contact Info